



TUESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34616.13	-232.17	-0.67
NIFTY	10516.70	-79.70	-0.75

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	28.96	-1.23
HDFCBANK	97.11	-1.24
ICICIBK	8.49	+0.47
INFY	17.39	+0.17
TATA MOTOR	22.03	-1.30
WIPRO	4.54	-1.09

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-496.03
DII's Eq (Provisional)	+1190.56
FIIs Index Future	-673.09
FIIs Index Options	+1780.29
FIIs Stock Future	-520.28
FIIs Stock Options	+69.64

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.0883
EURO	79.9289
YEN 100	61.1500
GBP	91.4085

TOP STORY

- Bharti group firm Cedar looks to exit Future Retail, in talks with Premji Invest (Economic Times).
- Fortis EGM today on changes to board of directors.
- Essar Shipping board approved sale of older vessels.
- Infibeam to consider fund raising on May 30.
- Tata Sons unit Panatone to buy 1.33 crore shares or 4.7 percent equity of Tata Communication from Tata Power at Rs 631.12 per share.
- HDIL clarified that the company directors not served any notices or FIR.
- CMI board approved merger of CMI Energy with self.
- Future Retail to acquire retail business of "Foodworld" for Rs 41 crore.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25013.29	+298.20	+1.21
NASDAQ	7394.04	+39.70	+0.54
NIKKEI	22993.00	-9.37	-0.04
HANG SENG	31234.35	+186.44	+0.60
SGX NIFTY	10521.50	-21.50	-0.20

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	72.52	+0.23
NATURAL GAS	2.819	-0.28
GOLD	1289.60	-0.10
SILVER	16.490	-0.18
COPPER	3.093	-0.23

WORLD EVENTS

GBP : Inflation Report Hearings
: Public Sector Net Borrowing
: MPC Member Vlieghe Speaks

RESULT TODAY

ALLCARGO, ANDHRABANK, BALLARPUR, BATAINDIA, BHARATFORGR, CIPLA, DRREDDY, FCONSUMER, HERCULUS, HINDPETRO,IOC, KIOCL, MINDAIND, SBIN, SYMPHONY, TVTODAY



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 125.65 points, or 0.36% at the day's high of 34,973.95 in morning trade. The index fell 254.48 points, or 0.73% at the day's low of 34,593.82 in mid-afternoon trade.

The Nifty 50 index fell 79.70 points or 0.75% to settle at 10,516.70, its lowest closing level since 13 April 2018. The Nifty rose 25.30 points, or 0.24% at the day's high of 10,621.70 in morning trade. The index fell 90.60 points, or 0.86% at the day's low of 10,505.80 in mid-afternoon trade.

Broader market witnessed selling pressure. Among secondary barometers, the BSE Mid-Cap index lost 1.64%. The BSE Small-Cap index lost 2.20%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 680 shares rose and 1,970 shares fell. A total of 152 shares were unchanged.

Nifty likely to trade in the range of 10430-10780.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10620	10565	10534	10479	10430	10651	10706	10737	10780
USDINR	68.322	68.094	67.757	67.529	67.350	68.659	68.887	69.224	69.350



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMFL	SAGAR RAJESHBHAI JHAVERI	S	80,000	13
ISLCONSUL	JAGRUTI ABHAY THAKKAR	S	76,100	22.46
KANCHI	ANKUSH KEDIA	B	25,000	305.69
NAVIGANT	AJESH DALAL	B	20,000	14.65
PANACHE	SURESH KUMAR AGARWAL	S	31,100	36.7

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMJUMBO	NIRAJ NAGINDAS SHAH HUF	BUY	12000	87
FIVECORE	ECAP EQUITIES LIMITED	BUY	70000	140.9
RCOM	SISTEMA SHYAM TELESERVICES LIMITED	SELL	25000000	14.36
RUCHISOYA	ANKESH DINESH SHAHRA	SELL	3362921	9.8
SPTL	MORGAN STANLEY FRANCE SAS	BUY	4490918	51.98

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing, , Jet Airways, Wockhardt, PC Jewellers, Reliance Communications , Balrampurchini, Justdial
- New in ban: None
- Out of ban: JP Associates

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1344	1318	1292	1349	1375	1406
ADANI PORTS	384	379	375	386	390	397
AMBUJACEM	208	204	200	208	212	217
ASIANPAINT	1302	1290	1279	1302	1314	1326
AUOPHARMA	566	558	551	570	577	589
AXISBANK	527	520	513	529	536	545
BAJAJ-AUTO	2721	2691	2662	2733	2763	2804
BANKBARODA	130	127	124	129	132	135
BHARTIARTL	360	354	347	361	368	376
BHEL	75	74	73	76	76	78
BOSCH LTD	17621	17514	17407	17657	17764	17907
BPCL	394	388	382	391	397	401
CIPLA	520	512	504	524	533	545
COALINDIA	270	266	262	269	273	276
DRREDDY	1893	1856	1820	1924	1960	2028
EICHERMOT	29433	29099	28766	29650	29983	30533
GAIL	326	321	316	324	329	332
HCLTECH	896	888	881	895	902	908
HDFC	1819	1804	1788	1832	1847	1875
HDFCBANK	1993	1979	1965	2000	2014	2035
HEROMOTOCO	3493	3444	3394	3511	3560	3628
HINDALCO	228	224	219	229	233	239
HINDUNILVR	1579	1561	1544	1590	1608	1637
ICICIBANK	289	287	285	290	292	295
IDEA	53	52	51	53	53	54
INDUSINDBK	1925	1909	1894	1928	1944	1963
INFRA TEL	322	317	312	320	325	328
INFY	1180	1170	1161	1179	1189	1198
ITC	282	279	276	282	285	287
KOTAKBANK	1277	1264	1252	1282	1295	1312
LT	1313	1304	1295	1320	1330	1346
LUPIN	736	732	729	739	743	749
M&M	826	816	806	832	842	857
MARUTI	8429	8281	8134	8403	8550	8672
NTPC	164	162	160	165	167	169
ONGC	186	184	183	187	188	190
POWERGRID	213	211	210	213	214	216
RELIANCE	931	924	916	930	937	943
SBIN	244	241	238	244	247	249
SUNPHARMA	444	434	425	450	459	474
TATAMOTORS	296	291	287	299	304	312
TATAMTRDVR	175	172	169	177	180	185
TATAPOWER	79	78	77	79	80	82
TATASTEEL	577	568	558	584	594	610
TCS	3557	3519	3482	3556	3593	3630
TECHM	685	677	669	687	695	704
ULTRACEMCO	3852	3771	3690	3895	3976	4100
VEDL	264	259	254	266	271	278
WIPRO	265	263	261	266	268	271
YESBANK	334	328	323	339	345	355
ZEEL	554	547	539	558	566	577



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37794: Delisting of 18 companies w.e.f May 30, 2018 (pdf)

NSE Download Ref No. : NSE/INSP/37807: Reminder for Submission of Risk Based Supervision Data for the FY 2017-18 (pdf)W.e.f. May 31, 2018

NSE Download Ref No. : : NSE/CML/37808: Trade for Trade- LML Limited (pdf)W.e.f. May 22, 2018

NSE Download Ref No. : NSE/SURV/37806: Trade for Trade W.e.f. May 24, 2018

NSE Download Ref No. : NSE/SURV/37805: Trade for Trade - Five Core Electronics Limited (FIVECORE) (pdf)W.e.f. June 04, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1267/\$1231 & Resistance = \$1323/\$1366.**
- **Crude oil range (WTI)->\$66 to \$76.**
- **Stocks Jump with Dollar as Trade Tensions Cool Off: Markets Wrap:** - U.S. stocks surged and the dollar strengthened against most major peers and as the Trump Administration sought to deescalate a trade rift with China. Treasury yields climbed as havens such as the yen and gold tumbled.
- **Forex- U.S. Dollar Rises as Trade War Worry Eases:** - The dollar was at new highs this year as trade war tensions between the U.S. and China were put on hold. The trade war between the U.S. and China is "on hold" as the two work on a trade agreement, U.S. Treasury Secretary Steven Mnuchin said on Sunday. The two countries had been engaged in a tit-for-tat over tariff disagreements over the last few months, but met last week in Washington to discuss their trade differences.
- **Gold Prices Drift Lower as Global Trade Remains in Focus:** - Gold prices were paring losses in midmorning trade on Monday as investors evaluated mixed messages with regard to U.S. trade. China and the U.S. agreed to halt imposing punitive import tariffs as negotiators set up a framework to address trade imbalances. According to U.S. Treasury Secretary Steven Mnuchin, the trade war with China is now put on hold, reducing the demand for safe haven assets. "We are putting the trade war on hold. Right now, we have agreed to put the tariffs on hold while we try to execute the framework," Mnuchin said.
- **Oil Rises as Trade War Put on Hold:** - Oil prices were higher on Monday as the U.S. and China has put their trade war "on hold" to discuss a trade agreement.

TRENDS & OUTLOOK – DATE: 22-MAY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30511	30731	30990	31275	31660
SILVER (JULY)	37900	39110	40260	41490	42786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	456	461	467	474	479
ZINC (MAY)	204.30	208.15	211.50	214.90	218.65
LEAD (MAY)	153.25	157.10	161.65	166.75	169.90
NICKEL (MAY)	954	975	996	1022	1048

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	4666	4770	4900	5040	5165
NATURAL GAS (May)	182	187	192	196	203

DATA TALKS : TODAY'S ECONOMIC DATA :

Inflation Report Hearings of GBP, CB Leading Index m/m of China, Richmond Manufacturing Index.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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